

**SCHEDULE "B"**  
**FORM OF MONITOR'S CLOSING CERTIFICATE**



COURT FILE NUMBER     2001-05630  
COURT                     COURT OF QUEEN'S BENCH OF ALBERTA  
JUDICIAL CENTRE        CALGARY  
APPLICANTS             IN THE MATTER OF THE COMPANIES' CREDITORS  
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR  
ARRANGEMENT OF DOMINION DIAMOND MINES ULC,  
DOMINION DIAMOND DELAWARE COMPANY LLC, DOMINION  
DIAMOND CANADA ULC, WASHINGTON DIAMOND  
INVESTMENTS, LLC, DOMINION DIAMOND HOLDINGS, LLC,  
AND DOMINION FINCO INC.

DOCUMENT                **MONITOR'S CLOSING CERTIFICATE**

ADDRESS FOR  
SERVICE AND  
CONTACT  
INFORMATION OF  
PARTY FILING THIS  
DOCUMENT                Bennett Jones LLP  
4500 Bankers Hall East  
855 – 2<sup>nd</sup> Street SW  
Calgary, AB T2P 4K7  
Attention: Chris Simard / Kelsey Meyer  
Tel: 403.298.4485 / 403.298.3323  
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**RECITALS**

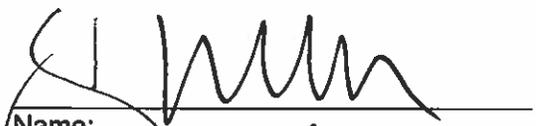
- A. Pursuant to an Order of the Honourable Justice K.M. Eidsvik of the Court of Queen's Bench of Alberta, Judicial District of Calgary (the "**Court**") dated April 22, 2020 (as amended and restated on May 1, 2020, further amended on May 15, 2020, further amended and restated on June 19, 2020, and further amended on March 4, 2021, and as may be further amended, restated or supplemented from time to time), FTI Consulting Canada Inc. was appointed as the monitor (the "**Monitor**") of Dominion Diamond Mines ULC (the "**Seller**").
- B. Pursuant to an Order of the Court dated November 16, 2021 the Court approved the asset purchase agreement made as of November 16, 2021 (the "**Sale Agreement**") between Diavik Diamond Mines (2012) Inc. (the "**Purchaser**") and the Seller, provided for the vesting in the Purchaser of the Seller's right, title and interest in and to the Acquired Assets, which vesting is to be effective with respect to the Acquired Assets upon the delivery by the Monitor to the Purchaser of a certificate confirming that the transactions contemplated by the Sale Agreement (collectively, the "**Transactions**") have been completed to the satisfaction of the Monitor.
- C. Unless otherwise indicated herein, capitalized terms have the meanings set out in the Sale Agreement.

**THE MONITOR CERTIFIES** the following:

20. The Transactions contemplated by the Sale Agreement have been completed to the satisfaction of the Monitor.

This Certificate was delivered by the Monitor at **2:53pm MST on November 17, 2021.**

**FTI CONSULTING CANADA INC., in its  
capacity as Monitor of DOMINION  
DIAMOND MINES ULC, and not in its  
personal capacity**

Per:   
Name:   
Title: 